



WEEKLY AGRICULTURAL REPORT

MARCH 3, 2022



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

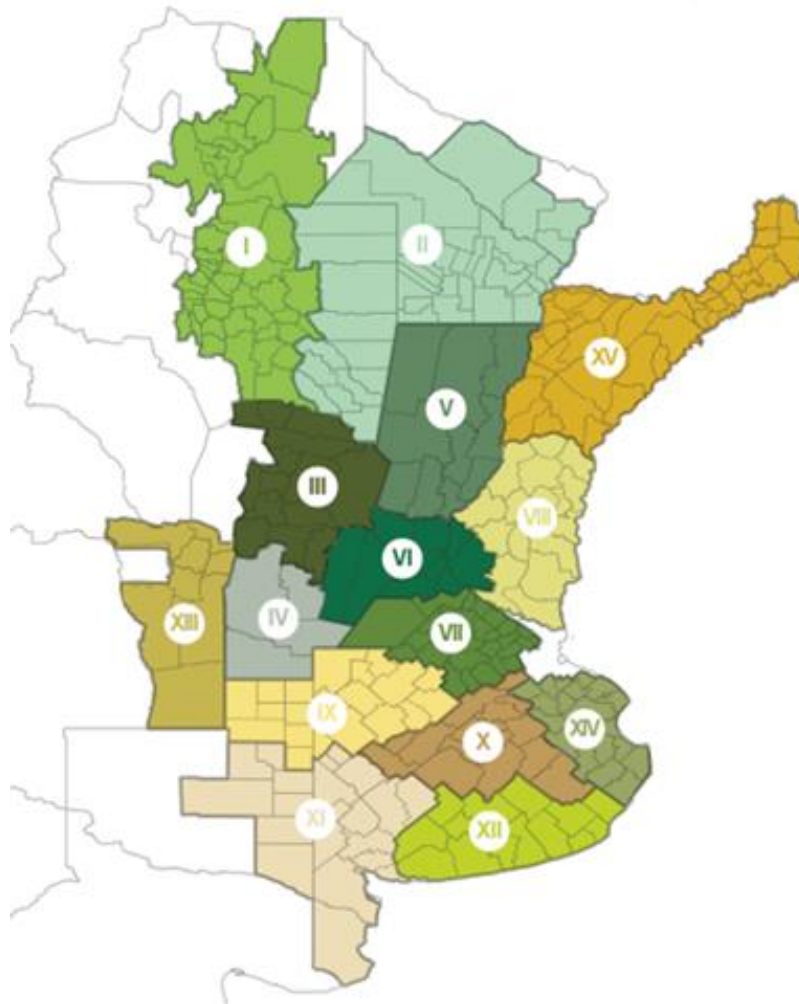
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustin Podesta
apodesta@bc.org.ar



I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 3 TO 9, 2022:

SHARP TEMPERATURE OSCILLATION, FOLLOWED BY THE ENTRY OF A STORM FRONT WITH PRECIPITATIONS OF VARIED INTENSITY. THE GREATEST RECORDS WILL BE OBSERVED OVER THE MAIN AG. PRODUCING AREA AND URUGUAY.

At the beginning of the outlook, the presence of sea winds will lead to a sharp temperature drop in the east of the agricultural area, the rest will observe normal records. Tropical winds will soon return, leading to highs above normal over the north and center of the agricultural area. The south and the coastal areas, however, will continue receiving sea winds, thus mitigating the values. At the same time, the slow and irregular entry of a storm front will bring rainfalls of varying intensity. The highest records will be observed over the north-east and center of the agricultural area, with chances of severe storms over the main agricultural-producing area and the south of Uruguay.



SOYBEAN

Last week's rainfalls have improved the moisture condition over vast sectors of the agricultural area, while 10.2 MHa are in critical stages for the formation of yields. To date, 25% of the 16.3 MHa report a regular crop condition as a result of high temperatures and lack of rain during much of the crop cycle. While 25.6% of first-crop soybean fields are fully grain-filled (R6), some 34.4 MHa of second-crop soybeans are beginning to form pods (R3). We project a great disparity in yields. Our current production estimate remains at 42 MTn.

CORN

The collection of corn continues progressing in spite of the rainfalls. To date, harvest is 4.9% complete and yields stand at 4.94Tn/Ha. At the same time, last week's rainfalls have raised the moisture condition of 72% of the unharvested area to ideal/ adequate, a weekly progress of 5 p.p. These rains will allow 18.5% of the corn area, which is just beginning critical stages, to face better environmental conditions during the next few days. Under this scenario, the production estimate remains at 51 MTn.

SUNFLOWER

Harvest progresses despite the delays caused by recent rains. To date, the oil crop is 30.3% collected at a national level. Weekly progress is estimated at 3.4 p.p. The national average yield stands at 2.09Tn/Ha, down 4.4% from last week due to the drop in yields observed in most of the east-center of the agricultural area. Under this scenario, we maintain our final production estimate at 3.3 M tn. Further adjustments remain subject to the evolution of yields during the coming weeks.

GRAIN SORGHUM

Recent rainfalls have helped to replenish moisture in vast areas of the north, east-center and south of the Ag. region. The final area is estimated at 1MHa for the current season. In the north of the country, the crop is still going through vegetative stages under favorable moisture conditions. Towards the center of the agricultural region, rainfall finds the crop in advanced reproductive stages, while in the Buenos Aires region, the crop is still going through the stem-elongation stage.



Annex



SOYBEAN

2021/22 Season

Data to: March 02, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

SUNFLOWER

2021/22 Season

Data to: March 02, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	-	
III	NCnt Cba	6.000	200	5.800	97,0	5.626	18,8	
IV	S Cba	27.500	150	27.350	28,0	7.658	21,3	
V	NCnt SFe	235.000	5.100	229.900	98,3	225.992	22,9	
VI	North Belt	15.000	310	14.690	88,0	12.927	29,0	
VII	South Belt	13.000	270	12.730	90,0	11.457	28,7	
VIII	ECnt ER	11.000	260	10.740	75,0	8.055	17,7	
IX	N LP-W BA	205.000	160	204.840	7,5	15.363	20,3	
X	Cnt BA	74.000	45	73.955	4,0	2.958	23,8	
XI	SW BA-S LP	357.000	400	356.600	3,8	13.373	20,5	
XII	SE BA	380.000	40	379.960	0,5	1.900	18,0	
XIII	SL	23.000	35	22.965	9,0	2.067	20,0	
XIV	Cuenca Sal	120.000	150	119.850	10,0	11.985	20,5	
XV	Others	8.500	200	8.300	100,0	8.300	21,3	
TOTAL		1.650.000	13.620	1.636.380	30,3	496.360	20,9	1.039.846

CORN

2021/22 Season

Data to: March 02, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	250	1.059.750	0,6	5.916	21.371	
IV	S Cba	915.000	-	915.000	-	-	-	
V	NCnt SFe	280.000	2.700	277.300	25,0	69.375	311.771	
VI	North Belt	712.000	600	711.400	21,2	151.150	856.609	
VII	South Belt	555.000	300	554.700	5,2	28.620	174.579	
VIII	ECnt ER	363.000	1.100	361.900	23,8	86.209	320.104	
IX	N LP-W BA	800.000	-	800.000	-	-	-	
X	Cnt BA	390.000	-	390.000	-	-	-	
XI	SW BA-S LP	190.000	-	190.000	-	-	-	
XII	SE BA	285.000	-	285.000	-	-	-	
XIII	SL	350.000	-	350.000	-	-	-	
XIV	Cuenca Sal	137.000	250	136.750	5,4	7.368	38.069	
XV	Others	38.000	100	37.900	25,0	9.475	45.488	
TOTAL		7.300.000	5.300	7.294.700	4,9	358.113	49,4	1.767.991

SORGHUM

2021/22 Season

Data to: March 02, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	28.000	30.000	100,0	30.000
II NEA	250.000	274.000	100,0	274.000
III NCnt Cba	80.000	85.000	100,0	85.000
IV S Cba	35.000	37.000	100,0	37.000
V NCnt SFe	175.000	185.000	100,0	185.000
VI North Belt	30.000	30.000	100,0	30.000
VII South Belt	20.000	20.000	100,0	20.000
VIII ECnt ER	76.000	80.000	100,0	80.000
IX N LP-W BA	48.000	49.000	100,0	49.000
X Cnt BA	12.000	12.000	100,0	12.000
XI SW BA-S LP	92.500	94.000	100,0	94.000
XII SE BA	13.000	13.000	100,0	13.000
XIII SL	50.000	50.000	100,0	50.000
XIV Cuenca Sal	26.000	26.000	100,0	26.000
XV Others	14.500	15.000	100,0	15.000
TOTAL	950.000	1.000.000	100,0	1.000.000